

WE ARE LICENSED AND BONDED DOCUMENT PREPARERS. (State of Nevada; Western Surety Company- Bond # 66607923)

Diane C. McDowell Registration #: NVDP20231236081 (5/2/2024 to 5/2/2025)

Jaime McDowell Registration #: NVDP20231316105 (5/2/2024 to 5/2/2025)

NEVADA SECRETARY OF STATE TOLL FREE NUMBER 1(800)450-8594 (Option 6).

WE ARE NOT ATTORNEYS AUTHORIZED TO PRACTICE LAW IN ANY STATE.

WE ARE PROHIBITED BY LAW FROM PROVIDING LEGAL ADVICE OR LEGAL REPRESENTATION TO ANY PERSON.

OUR COMMUNICATIONS ARE **NOT** PROTECTED BY ATTORNEY-CLIENT PRIVILEGE.

Our purpose is to provide an essential wealth building tool at a fair price.

TAKE CONTROL TRUST \$350.00 single/\$500.00 couple

NO DEEDED PROPERTY/ Fund with a bank account that you open in the name of your Trust. Documents included:

- Living Trust (including restatements)
- Pour-Over Wills
- Certificate of Trust
- Declaration of Trust
- Assignment of PERSONAL PROPERTY
- Instructions for the Distribution of Tangible PERSONAL PROPERTY
- Voluntary Advance Directive
- Minor's Power of Attorney
- Minor's Health Care Power
- General powers of attorney
- HIPAA compliant Health Care Directives with Living Will
- Stand-alone HIPAA Waivers
- Final Disposition (Burial) Instructions

Phone: 702-781-0009



PRIVACY TRUST \$500.00 single/\$750.00 couple ONE DEEDED PROPERTY INCLUDED \$150.00 per additional deeded property.

Documents included:

- Living Trust (including restatements)
- Pour-Over Wills
- Certificate of Trust
- Declaration of Trust
- Assignment of PERSONAL PROPERTY
- Instructions for the Distribution of Tangible PERSONAL PROPERTY
- Voluntary Advance Directive
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- Minor's Health Care Power
- General powers of attorney
- HIPAA compliant Health Care Directives with Living Will
- Stand-alone HIPAA Waivers
- Final Disposition (Burial) Instructions
- Transfer Documents
 - State specific Deeds for REAL PROPERTY
 - Letters of Instruction for re-titling to banks, transfer agents, brokerage firms, mutual funds, etc.
 - Assignments of Deeds of Trust, limited and general partnership interests, business interests, etc.
 - Requests for change of beneficiary designations for life insurance, retirement benefits, etc.
 - Affidavits of death

REVISED TRUST \$150.00 (only available to existing Control Trust LLC clients)

- Update/add/delete property (add \$100.00 per deeded property if Transfer Documents must be prepared)
- Change beneficiary/ies
- Change distribution
- Change Trustee/Successor Trustee

EACH PACKAGE IS DELIVERED AS A PDF DOCUMENT: Client to print and notarize. Filing with the Court is NOT required. Provide Certification of Trust to third parties.

9436 W. Lake Mead Blvd., Ste. 5 PMB1173, Las Vegas, NV 89134 Website: www.controltrust.llc Email: controltrustllc@gmail.com

Phone: 702-781-0009